



# National Bank Platinum Visa Card Application **VISA**

STBB

If you need any assistance while filling out this form, please call into any branch of The National Bank or call 0800 721 721.

**Please fill out all sections of the form unless otherwise indicated.**

## 1. Introduction

Are you an existing National Bank customer? Yes  No   
*Note: If you are a new National Bank customer you will be asked to present proof of your identity once your application has been approved – see section 10.*

Are you a permanent New Zealand resident? Yes  No   
*If No, please present your work permit at any National Bank branch. If mailing your application, please provide a certified copy of your work permit.*

Yes, my income is over \$70,000 per annum

Yes, I have a good credit rating *(The National Bank reserves the right to decline applicants who have an unsatisfactory credit history).*

My National Bank account number is:

OR my National Bank credit card number is:

Tick here if you would like the above National Bank account linked to your Platinum Visa card.

## 2. Your Personal Details

Full Name  TITLE FIRST NAME MIDDLE NAME SURNAME Date of Birth  DAY / MONTH / YEAR

Marital Status: Single  Married  Civil Union  De facto  Separated  Divorced  Widowed  Number of dependent children

Your home address *(not a P O Box)*  PROPERTY NAME/RD NUMBER/HOUSE/APARTMENT NUMBER STREET NAME

SUBURB  TOWN/CITY  POSTCODE

Do you currently: Live in your own home  Rent  Board  Live with parent(s)  How long have you lived at your current address?  YEARS / MONTHS

Your previous address *(if you have been living at your current address for less than two years)*

PROPERTY NAME/RD NUMBER/HOUSE/APARTMENT NUMBER STREET NAME SUBURB

TOWN/CITY  POSTCODE How long did you live at this address?  YEARS / MONTHS

Your postal address *(if different from home address): (NB: If you provide a P O Box and you are a new National Bank customer, your first card will be sent to your home address)*

STREET NAME  SUBURB  TOWN/CITY  POSTCODE

Home Phone  Mobile Phone  Email Address

How would you like your name to appear on your card? *(e.g. Allan Smith or A Smith)*

*By providing your email address you are giving The National Bank permission from time to time to send you communications about relevant products and services. You can opt out any time.*

## 3. Your Employment Details

Are you: Self-employed  Employed by someone else  Employer's/Business Name

Occupation  Employer's Phone  How long have you worked here?  YEARS / MONTHS

Employer's Address  STREET NAME  SUBURB  TOWN/CITY

## 4. Your Nearest Relative's Details

Name and address of your nearest living relative or close friend in New Zealand, **not living with you**

TITLE FIRST NAME SURNAME

STREET NAME  SUBURB  TOWN/CITY

Their relationship to you  Contact Number

Security password *(This is optional to assist The National Bank with customer identification)*

## 5. An additional card (optional)

Enter the details here if you would like an additional Platinum Visa card for someone else. *(Note: If the additional cardholder is a new National Bank customer they will need to present their proof of identity at a National Bank branch with the application – see section 10. The additional cardholder must be 18 years or over. The primary cardholder will be responsible for the account and all transactions).*

Full Name  TITLE FIRST NAME MIDDLE NAME SURNAME

How would they like their name to appear on their card? *(e.g. Allan Smith or A Smith)*  Date of Birth  DAY / MONTH / YEAR

## 6. Your Financial Details

The following information provides us with an indication of your financial situation. We will use this information to establish a credit limit for your Platinum Visa card.

My Assets <small>(if you own them jointly, please give the total estimated value)</small>		My Liabilities		My Income Before tax <small>(Monthly)</small>		My Expenses <small>(Monthly)</small>	
Cash and term deposits	\$ <input type="text"/>	Overdrafts	\$ <input type="text"/>	Monthly salary	\$ <input type="text"/>	Mortgage payments <small>(Your share of)</small>	\$ <input type="text"/>
Other investments	\$ <input type="text"/>	Loans	\$ <input type="text"/>	Income from rental properties <small>(Your share of)</small>	\$ <input type="text"/>	Other loans <small>(Your share of)</small>	\$ <input type="text"/>
Real estate owned	\$ <input type="text"/>	HPs	\$ <input type="text"/>	Any other income <small>(Your share of)</small>	\$ <input type="text"/>	Credit/Store cards <small>(Your share of)</small>	\$ <input type="text"/>
Other assets <small>(e.g. car or shares)</small>	\$ <input type="text"/>	Credit/Store cards <small>If so, how many Credit/Store cards do you have?</small>	\$ <input type="text"/>			HPs <small>(Your share of)</small>	\$ <input type="text"/>
		Other liabilities	\$ <input type="text"/>			Rent/Board <small>(Your share of)</small>	\$ <input type="text"/>

**Please attach a copy of proof of income.** If you are self-employed, please provide copies of your last two years' balance sheets or annual accounts. See section 10 for more information.

## 7. Options You can have the following options

### 7.1 Repayment protection

Protect your monthly repayments with CardCover, provided by CIGNA Life Insurance New Zealand Limited ('CIGNA')

I accept CardCover Repayment Insurance

(You must be between 18 and 65 years of age to be eligible for CardCover repayment insurance).

Your monthly premium is 79 cents per \$100 owing (or part thereof) at the monthly statement date. The policy documents detailing the terms, conditions and exclusions, will be sent to you on acceptance of CardCover. You can return these documents within 30 days if you are not fully satisfied. You agree to pay the CardCover premium, which will be automatically charged to your credit card account. The information provided on this form will be securely held by CIGNA for the purposes of administering CardCover. You can access and correct any information held. The National Bank can give your personal details at any time to CIGNA to enable it to fulfil its obligations as an insurer and CIGNA may disclose information about you to the Bank and to ING (NZ) Limited, the facilitator of the Bank's insurance products.

### 7.2 Transfer your balance

Tick here if you would like to transfer a credit card balance from another bank/financial institution to your new Platinum Visa card

If approved, please transfer the debit balance below from my non-National Bank card to my new National Bank Platinum Visa account. I understand that if the balance transfer I request will cause me to exceed the limit on my National Bank Platinum Visa account, The National Bank may process up to 95% of the credit limit on my National Bank Platinum Visa account. I understand that if I wish to close the non-National Bank credit card account specified below, I will need to contact the issuer of the card and arrange closure. For full balance transfer terms and conditions refer to the Platinum Visa Conditions of Use.

The name on the card is	<input type="text"/>
This card is issued by <small>(e.g. BNZ, ASB, Westpac)</small>	<input type="text"/>
The non-National Bank Credit Card number is	<input type="text"/>
Amount to transfer	\$ <input type="text"/>

## 8. Personal information and your declaration

**I understand and authorise** that the information received from me will be securely held by ANZ National Bank Limited ('Bank'). I may access and correct this information under the Privacy Act 1993. The information may be used by the Bank to consider my application for facilities, products or services or any future applications for facilities, products or services. The information may be used to administer, manage and monitor any facilities, products or services provided to me and conduct market research, data processing and statistical analysis. Unless I disagree, the information may also be used to provide me with information about other facilities, products or services, including selected third party products or services. The Bank may disclose information about me to its related companies (as defined by the Companies Act 1993), agents or contractors for the above purposes. The Bank may also disclose information about me to credit reference agencies for the purpose of obtaining a credit report on me. Those credit reference agencies may retain that information and provide it to their customers who use their credit reporting services. If I default in any obligations to the Bank then information about me may be disclosed to credit reference or debt recovery agencies and retained by them. Those agencies may provide that information to their customers who use their credit reporting services. The Bank may obtain information and make such enquiries about me as the Bank considers warranted from any source including its related companies (as defined by the Companies Act 1993) and credit reference agencies for the above purposes.

**I certify** that the information contained in this application is true and complete. I acknowledge that the Bank may cancel or decline my Platinum Visa card if any of the information provided by me is incorrect. I understand that this application is subject to the National Bank Platinum Visa Conditions of Use, a copy of which will be sent to the primary applicant if this application is accepted or I can obtain from any branch, and I agree to be bound by those Conditions of Use. I understand that the Bank will charge a fee to my Platinum Visa account. I am aware that I can obtain details of current fees by requesting a copy of the 'Fees and Charges brochure' from any National Bank branch. I certify that I have reached 18 years of age. I certify that I am not an undischarged bankrupt, or liable under any proceedings under the Insolvency Act 1967 or the Insolvency Act 2006 and their amendments.

Primary Applicant's Signature	<input type="text"/>
Date	<input type="text" value="DAY / MONTH / YEAR"/>
Additional Applicant's Signature	<input type="text"/>
Date	<input type="text" value="DAY / MONTH / YEAR"/>

## 9. How to submit your application

**For existing National Bank customers:** Please drop your completed application and proof of income into any National Bank branch, OR mail to: The National Bank, Card Operations, PO Box 40, Wellington 6140.

**For new National Bank customers, please either:**

- Take your completed application form into any National Bank branch. You will need to bring one form of photo identification or two original forms of non-photo identification and proof of income (for the primary applicant).

**OR**

- Mail your completed application form along with proof of income (for the primary applicant) to The National Bank, Card Operations, PO Box 40, Wellington 6140. If your application is approved, you will be asked to provide proof of identity at any National Bank branch.

### Proof of Income and Identity

- Proof of income (required for primary applicant) must be an original (not photocopied) recent payslip, Personal Tax Summary or two years annual accounts summary (if self employed).
  - Proof of identity (required for both primary and additional applicants) can be either:
    - One form of photo ID: current driver's licence, passport or photo credit card.
- OR**
- Two forms of non-photo ID: full New Zealand birth certificate, certificate of New Zealand citizenship, credit card, debit card (only if your name is embossed on it), immigration papers.

## For Bank use only

Primary RM	<input type="text"/>	Part of Package? Yes/No	<input type="checkbox"/>	Branch number	<input type="text"/>
Primary ID	<input type="text"/>	Private Banking	<input type="checkbox" value="PBFW"/>	Staff number	<input type="text"/>
Additional RM <small>(if applicable)</small>	<input type="text"/>	Other	<input type="text"/>	DDI	<input type="text"/>
Additional ID	<input type="text"/>	BRANCH STAMP		Set Number	<input type="text" value="OFFICER CODE"/>
<input type="checkbox"/> I confirm I have identified both the Primary and Additional applicant and verified primary applicant's income				Staff Name	<input type="text"/>
				Date received	<input type="text" value="DAY / MONTH / YEAR"/>
				Staff Signature	<input type="text"/>