



# Child's Account Application Form

Complete this form when opening an account for a child under thirteen years of age or when a child aged seven to less than thirteen years old is requesting access to additional channels (i.e. Online Banking, Touchtone Phone Banking, Mobile Phone Banking or EFTPOS) and has the consent of their legal guardian.

Date

New Customer  Existing customer requesting access

Customer Number

## 1. Personal details of child ('Applicant')

Full Name

FIRST NAME(S)

SURNAME  "CHILD"

Date of Birth

Gender  Male  Female

IRD Number (if applicable)

Residential Address

STREET NO

SUBURB

CITY  POSTCODE

Postal Address (if different from residential)

PO BOX NO

SUBURB

CITY  POSTCODE

Home Phone

## 2. Parent /Guardian information

Parent/Guardian 1

FIRST NAME(S)

SURNAME

Are you an existing customer?  Yes  No

Customer Number

Parent/Guardian Contact Numbers:

Home Phone

Mobile Phone

Work Phone

Parent/Guardian 2

FIRST NAME(S)

SURNAME

Are you an existing customer?  Yes  No

Customer Number

Parent/Guardian Contact Numbers:

Home Phone

Mobile Phone

Work Phone

## 3. Indemnity relating to children under thirteen

I/We\*, being [18] years of age or older and parent(s)/guardian(s) of the Applicant, acknowledge and agree:

- to indemnify and keep indemnified ANZ National Bank Limited ('the Bank') in full against any loss, damage, cost, expense or liability it may suffer or incur arising out of or in respect of use of or transactions on the Applicant's account(s) unless that loss or liability is incurred by the Bank as a direct result of its negligence;
- to accept full liability to the Bank for all use of or transactions on the Applicant's account(s) using Online Banking and/or Touchtone Phone Banking and/or EFTPOS Card and/or Mobile Phone Banking if I/we have indicated below that I/we agree to the Applicant being able to use those services;
- to accept full liability to the Bank for, and to indemnify the Bank in full against any loss, damage, cost, expense or liability the Bank may incur arising out of or in respect of, any breach by the Applicant of his/her obligations under the terms and conditions governing the use of the Applicant's account(s) (as amended from time to time);
- this indemnity and my/our liability will be the same as would apply if the Applicant had been at all material times a person of full age; and
- to indemnify and keep indemnified the Bank in full against any claim, loss, damage, cost, expense or liability it may suffer or incur arising out of a claim by the Applicant against the Bank as a result of the parent(s)/guardian(s) having access to the Applicant's account(s) for information purposes only.

\* If more than one person gives this indemnity, each of those persons is jointly and severally liable.

**The parents/guardians acknowledge and agree that:**

- I/We have no authority to operate the Applicant's account.
- I/We will have access to the Applicant's account for information purposes only. The Applicant may remove this access at any time from the age of thirteen and I/we may not be notified of that event.

Parent/Guardian 1

Signature

Date

ID Type 1  ID 1 Expiry

ID Type 2  ID 2 Expiry

Parent/Guardian 2

Signature

Date

ID Type 1  ID 1 Expiry

ID Type 2  ID 2 Expiry

## 4. Children aged seven to less than thirteen years of age

### Request for additional access\*

- I/We agree to the Applicant being able to use Online Banking to access his/her account(s).
- I/We agree to the Applicant being able to use Touchtone Phone Banking to access his/her account(s).
- I/We agree to the Applicant being able to use Mobile Phone Banking to access his/her account(s).
- I/We agree to the Applicant being able to use an EFTPOS Card to access his/her account(s).

\* Registration required. Eligibility criteria and terms and conditions apply.

### Parent/Guardian 1

Signature

Date

### Parent/Guardian 2

Signature

Date

## 5. Additional information

### Children under seven years of age

- Under no circumstances may a child aged under seven withdraw any money from their account or appoint an agent to make withdrawals on their behalf.
- Any variation to this policy will be subject to additional requirements and will be exercised solely at the discretion of the Bank.

### Children aged seven to less than thirteen years of age

- With this indemnity children/youths aged seven to less than thirteen years of age:
  - May have signing authority to operate their account. If the parent / guardian does **not** want the Applicant to have access to Online Banking, Touchtone Phone Banking, Mobile Phone Banking and/or an EFTPOS Card the 'Request for additional access' section should be left blank. This indemnity then solely relates to authority for the minor to operate their account by alternative means e.g. operate their account only by staff assisted transactions in branch.
  - May (where indicated under Section 4) have transaction access to one or all of the following: Online Banking, Touchtone Phone Banking, Mobile Phone Banking and may have the use of an EFTPOS Card.

### All children under 18 years of age

- Under no circumstances should children under 18 have overdraft facilities loaded on their account.
- If a parent/guardian requires access to funds in the child's account they must open the account 'in trust for (child's name)', then drawings can be made for the child's benefit.
- Under no circumstances may parents and/or guardians have the authority to operate the applicant's account where the account is not opened in trust. Any variation to this policy will be subject to additional requirements and will be exercised solely at the discretion of the Bank.

### For Bank use only

#### Staff contact

#### Staff number

#### Account number

#### Customer number

- New customer/account checklist completed
- New mandate completed (new and existing customers)
- Mandate and form sent to CTSC